

The Super Registry Unit Trust provides for a number of unit classes; ensuring you have the ultimate flexibility in determining the rights and responsibilities of each Unit Holder. Units are also able to be issued as income or capital units.

You can now order the Super Registry Unit Trust as an **instant download** document by logging in to our online ordering system. This means you can order your Trust online, and have the fully tailored documents downloaded to your computer within minutes. To order, visit [www.superregistry.com.au](http://www.superregistry.com.au) or call a Super Registry consultant on 1300 776 394.

Please note you can still order your Unit Trust as full service in which case we will print and bind your documents for you. Full service orders can be made online as above (selecting Full Service as the delivery option) or via email or fax.

## **The Key Features of the Super Registry Unit Trust include:**

### **1. Units**

The whole of the beneficial interest in the Unit Trust is held by the Unit Holders, in equal proportions to their respective Unit Holdings (subject to the rights attached to their Units).

The Trustee may at any time, with the consent of the Unit Holders, issue new units of any class. Units may also be transferred to other entities.

### **2. Unit Classes**

There are five classes of Units, each of which grant certain rights to the Unit Holder in relation to:

- a. Receiving, or not receiving, a proportion of the net income of the Trust;
- b. Receiving, or not receiving, a proportion of the Trust Fund at termination;
- c. Granting the ability vote at a general meeting of the Unit Holders.

Descriptions of the different Unit Classes available in the Trust are located in both our paper and online order forms.

### **3. Distributions of net income per financial year.**

The Trustees with the consent of the Unit Holders have the power to accumulate all or part of the net income of the Trust.

The Trustees must distribute, or hold on trust for the benefit of the respective Unit Holder, the whole or part of the net income (not accumulated by agreement with the Unit Holders), to the Unit Holders whose Unit Classes provide for the receipt of a proportion of the net income of the Trust.

If no Units allow for the receipt of net income, and if the Unit Holders do not consent to the accumulation of the net income, the net income of the Trust will be distributed or held on trust for the benefit of all the Unit Holders of the Trust in proportions equal to the Unit Holders proportion of Units in the Trust.

### **4. Distribution of capital at Vesting Date**

Distribution of capital upon termination of the Trust is determined by the class of Unit held by the Unit Holder. Some classes of unit allow for the receipt of a proportion of the Trust Fund at termination, whilst others do not.

## 5. Vesting Dates

All Super Registry Trusts are prepared on a state by state basis, ensuring the relevant perpetuity period applies according to the state the trust is registered in. Accordingly, Trusts established in SA will not be subject to an enforced perpetuity period.

Unless otherwise nominated in the schedule of the Trust Deed by the client, the vesting date of the Trust will be that determined by the relevant states perpetuity period.

## 6. Appointment and Removal of Trustees

The Unit Holders by unanimous resolution may appoint or remove any Trustee of the Trust.

## 7. The Trustee

The Trustee of the trust may be a company, an individual person or a number of individual people.

## The Super Registry Unit Trust Establishment Package includes:

- The ability to order your documents online, and download them instantly; **or if order as full service:**
- 2 bound copies of the Unit Trust Deed, plus 1 unbound copy of the deed to scan;
- High quality leather look binder indexed with tabs to store your documents;
- Trustee minutes to establish the Trust, and to have the Trust Deed stamped by the local Revenue Office;
- Register of Beneficiaries;
- Detailed information on how to have the Trust Deed stamped by the local Revenue Office, including a covering letter;
- Information on how to open a bank account in the name of the Trustee/s; Register of Unit Holders.

## Contact Super Registry for more information

**Phone:** 1300 776 394

**Website:** [www.superregistry.com.au](http://www.superregistry.com.au)

**Email:** support@superregistry.com.au