

SMSF Establishment

Contact Details:

Advisor Name:

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Advisor Company:

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Postal Address:

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Phone:

.....

Email:

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Payment Details:

Enclosed is payment for a SMSF Establishment for \$275.00

I would also like to have the Fund registered for an ABN and TFN for an extra \$99.00 (making the total \$374.00)

Direct Deposit*

Cheque

***If you would like to pay via Direct Deposit, please forward your order to our office first, and we will email you an invoice with our bank account details for payment.**

Fund Details:

Name of Fund:*

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**Please ensure you do not place 'The' at the start of the Fund name.*

Registered address of Fund:

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Postal address (if different):

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Address of the meetings of the
Trustees/Members:

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Establishment date:

/ /

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