

Hybrid Trust Establishment

Contact Details:

Advisor Name:

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Advisor Company:

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Postal Address:

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Phone:

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Email:

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Payment Details:

Enclosed is payment for a Hybrid Trust for \$242.00

Direct Deposit* Cheque

Account name: Super Registry Pty Ltd
Account details: Macquarie Bank
BSB: 183-334
Account: 122 641 285

**If you are paying via direct deposit please use the Trust name as the transaction reference*

Hybrid Trust Details:

Name of Trust:

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State of Registration:

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Address where the Trustees
will hold their meetings:

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Trustee Details (if a Corporate Trustee):

Company Name:

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Company ACN:

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Registered address:

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Director Names (6 max):

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Company Chairman:

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Trustee Details (if individual Trustees)

Trustee Name:

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Address:

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Trustee Name:

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Address:

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Trustee Name:

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Address:

.....

Trustee Name:

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Address:

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Who will act as Chairman of the Trustees?

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Settlor Details:

Name Settlor:

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Address of Settlor:

.....

Settled Sum:

\$

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Unit Holder 1 Details:

Name of Unit Holder:

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Address of Unit Holder:

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ACN (if applicable):

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If a Company, nominate two directors to sign documents within the Trust:

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Joint Unit Holder name (if applicable):

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Address of Unit Holder:

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If a Company, nominate two directors to sign documents within the Trust:

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Number of Units allocated to Unit Holder:

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Name of the party the Units are being held in Trust for (if applicable):

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Unit Holder 2 Details:

Name of Unit Holder:

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Address of Unit Holder:

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ACN (if applicable):

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If a Company, nominate two directors to sign documents within the Trust:

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Joint Unit Holder name (if applicable):

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Address of Unit Holder:

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If a Company, nominate two directors to sign documents within the Trust:

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Number of Units allocated to Unit Holder:

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Name of the party the Units are being held in Trust for (if applicable):

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Unit Holder 3 Details:

Name of Unit Holder:

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Address of Unit Holder:

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ACN (if applicable):

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If a Company, nominate two directors to sign documents within the Trust:

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Joint Unit Holder name (if applicable):

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Address of Unit Holder:

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If a Company, nominate two directors to sign documents within the Trust:

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Number of Units allocated to Unit Holder:

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Name of the party the Units are being held in Trust for (if applicable):

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Unit Holder 4 Details:

Name of Unit Holder:

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Address of Unit Holder:

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ACN (if applicable):

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If a Company, nominate two directors to sign documents within the Trust:

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Joint Unit Holder name (if applicable):

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Address of Unit Holder:

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If a Company, nominate two directors to sign documents within the Trust:

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Number of Units allocated to Unit Holder:

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Name of the party the Units are being held in Trust for (if applicable):

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*If you would like to nominate additional Unit Holders (to a maximum of 10), please attach another sheet of paper to your order.

**Please Fax or Email this completed form to Super Registry:
Fax: (03) 8256 0108 Email: info@superregistry.com.au**